1130719

FORM D



UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D.

OMB APPROVAL

OMB Number: 3235-0076 Expires: April 30, 2008 Estimated average burden hours response...... 16

SECTION 4(6), AND/OR		SEC USE ONLY			
UNIFORM LIMITED OFFERING EXEMPTION	N Prefix	Serial			
	DAT	E RECEIVED			
Name of Offering (check if this is an amendment and name has changed, and indicate change.) September 2007 Convertible Promissory Note Offering					
Filing Under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 ☒ Rule 50	06 Section 4(6	6) ULOE			
Type of Filing: New Filing	☐ Amendment				
A. BASIC IDENTIFICATION DATA					
Enter the information requested about the issuer		TEN ERIO JEEN HERIE BON RIBII BEN HERI			
Name of Issuer (check if this is an amendment and name has changed, and indicate change.) Confirma, Inc.					
Address of Executive Offices (Number and Street, City, State, Zip Code) 11040 Main Street, Bellevue, WA 98004 (425) 691-	•	Tr 07077640			

Brief Description of Business - Develop and sell proprietary software and database products and services

(Number and Street, City, State, Zip Code)

Type of Business Organization

Address of Principal Business Operations

(if different from Executive Offices)

□ corporation

 limited partnership, already formed business trust

limited partnership, to be formed

Month <u>Year</u> 98

Actual or Estimated Date of Incorporation or Organization:

☐ other (please

Telephone Number (Including Area Code)

Estimated

Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:

CN for Canada: FN for other foreign jurisdiction)

WA

GENERAL INSTRUCTIONS

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6). When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC. Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

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A. BASIC IDENTIFICATION DATA							
 2. Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and 							
	nd managing partner of par	tnership issuers.					
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		☑ Director	☐ General and/or Managing Partner		
Full Name (Last name f	irst, if individual)				· · · · · · · · · · · · · · · · · · ·		
Wager, Wayne							
Business or Residence	Address (Number and Stre	eet, City, State, Zip Code)					
11040 Main Street,	Bellevue, WA 98004						
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	□ Director	☐ General and/or Managing Partner		
Full Name (Last name t	first, if individual)						
Link, William							
Business or Residence	Address (Number and Stre	et, City, State, Zip Code)					
11040 Main Street,	Bellevue, WA 98004						
Check Box(es) that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner		
Full Name (Last name t	first, if individual)						
Simpson, Thomas							
Business or Residence	Address (Number and Stre	et, City, State, Zip Code)					
	Bellevue, WA 98004						
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner		
Full Name (Last name t	first, if individual)						
Brooks, John							
Business or Residence	Address (Number and Stre	et, City, State, Zip Code)					
11040 Main Street,	Believue, WA 98004						
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner		
Full Name (Last name t	first, if individual)						
Smith, Justin							
Business or Residence	Address (Number and Stre	et, City, State, Zip Code)					
	Bellevue, WA 98004						
Check Box(es) that Apply:	☐ Promoter	⊠ Beneficial Owner	☐ Executive Officer	Director	☐ General and/or Managing Partner		
Full Name (Last name t	first, if individual)						
Versant Venture C	•						
Business or Residence Address (Number and Street, City, State, Zip Code)							
	er Dr. Suite 380, Newp	· · · · · · · · · · · · · · · · · · ·					
Check Box(es) that Apply:	☐ Promoter	⊠ Beneficial Owner	☐ Executive Officer	Director	☐ General and/or Managing Partner		
Full Name (Last name t	irst, if individual)						
Prism Venture Partners III, L.P. Business or Residence Address (Number and Street, City, State, Zip Code)							
100 Lowder Brook Drive, #2500, Westwood, MA 02090							
(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)							

					B, INF	JRMATION	ABOUT	FFERING				
1. Has	the issuer so	old, or does	the issuer in					his offering? t, if filing und			Yes 🗌	No ⊠
2. What is the minimum investment that will be accepted from any individual?					N/A	١						
3. Doe	s the offering	permit joint	t ownership	of a single	unit?		•••••			••••••	Yes ⊠	No □
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.												
No	ne.											
	me (Last nam	ne first, if inc	dividual)									
Busine	ss or Residen	nce Address	(Number a	nd Street,	City, State	, Zip Code)						
Name	of Associated	Broker or D	Dealer	·						· · · · · ·		
States	in Which Pers	son Listed F	las Solicited	1 or Intend	s to Solicit	Purchasers						
	"All States" o											
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	(DC)	[FL]	[GA]	[HI]	(ID)
[IL]	[IN]	[AZ]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	(NE)	(NV)	[NH]	[NJ]	(NM)	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
(RI)	[sc]	[SD]	[TN]	įtxj	įυτj	įντj	[VA]	[AW]	įwvj	[WI]	įwyj	(PR)
Full Na	me (Last nam	ne first, if ind	dividual)									
Busine	ss or Resider	ce Address	(Number a	nd Street	City State	Zio Code)						
Dasino	33 01 1 (03)401	100 / 1001000	, (110111001 a		Ony, Oluio	, ב.թ ೮೮೮೮,						
- Marian		D 1	N1									
Name	of Associated	Rtoket of F	Jealer									
				··								
States	in Which Pers	son Listed F	las Solicited	d or Intend	s to Solicit	Purchasers	1					
(Check	"All States" o	or check ind	ividual State	es)					******************		••••••	
[AL]	[ÁK]	[AZ]	[AR]	[CA]	[CO]	[CT]	(DE)	[DC]	[FL]	[GA]	[HI]	(ID)
[IL]	(IN)	[Al]	[KS]	[KY]	[LA]	(ME)	(MD)	(MA)	(MI)	(WN)	[MS]	[MO]
[MT] [RI]	[NE] [SC]	[NV] [SD]	[NH] [TN]	[UJ] [XT]	[NM] [UT]	[VY] [VT]	[NC] [VA]	[ND] [WA]	[OH] [VVV]	[OK] [WI]	[OR] [WY]	[PA] (PR)
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Full Na	ine (cast nan	ie iiist, ii iiit	ulvidual)									
	B 11	A -! !	. Al		014 01 1	7th Ord 1						
Busine	ss or Resider	ice Address	(Number a	na Street,	City, State	, zip Code)						
Name	of Associated	Broker or E	Dealer									
	in Which Per						1					
(Check	"All States" o	or check ind	ividual State	es)	••••••							🔲 All States
[AL]	[AK]	[AZ]	[AR]	(CA)	[CO]	[CT]	(DE)	[DC]	(FL)	[GA]	(HI)	[ID]
[IL]	[IN]	[Al]	[KS]	[KY]	(LA)	(ME)	(MD)	[MA]	(MI)	[MN]	[MS]	[MO]
[MT] [RI]	[NE]	[NV] (SD)	(NH) ITN1	[NJ] ITX1	[NM]	[VY] [VT]	[NC] [VA]	[ND] IWA1	[OH] M//I	(OK) (WI)	[OR] WYI	[PA] [PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

1. Enter the aggregate offering price of securities included in this offering and the total amount already sout. Enter "0" if answer is "none" or "zero." If this filing is an exchange offering, check this box D and indicate in the columns below the amounts of the securities offering for exchange and already exchanged. Type of Security Type of Security Type of Security Debt." Equity Debt." Common Preferred Convertible Securities (including warrants) Partnership interests. S S S Cother (Specify) S S S Total Answer also in Appendix, Column 3, if filing under ULOE. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under securities in this offering and the aggregate dollar amounts of their purchases. For offerings under securities in this offering and the aggregate dollar amounts of their purchases. For offerings under securities in this offering and the aggregate dollar amounts of their purchases. For offerings under securities in this offering under Rule 504 only). Accredited Investors. Accredited Investors. 1 1 ST,000,000,00 Total (off filings under Rule 504 only). Answer also in Appendix, Column 4, if filing under ULOE. 3. If this filing is for an offering under Rule 504 only). Total off filings under Rule 504 only). Total of filings under Rule 504 only). Rule 504. Type of Securities and the securities in this offering. Coasely securities by type lived in Part C — Outsition 1. Filing is for an offering under Rule 504 only to reparation or equitation of the securities in this offering. Exclude amounts relating solely to organization expenses of this insure. The information may be given as solytic to durine confinings. The information may be given as solytic to durine confinings. If the Newton Countries in this offering. Exclude amounts relating solely to organization expenses of the issuer. In modellon, subsocrates receive warmens to purchase estimate. Financial Ru	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND	USE OF PROCEEDS		
Debt * Sold St. 1700,000.00 \$1,000,000,000.00 \$1,000,000.0	the transaction is an exchange offering, check this box 🗆 and indicate in the columns below the ar			
Equity	Type of Security			•
Comvertible Securities (including warrants)* Perferred Convertible Securities (including warrants)* Perferred Convertible Securities (including warrants)* Perferred Securities Securities (including warrants)* Security Total Answer also in Appendix, Column 3, if filling under ULOE Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For olderings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amounts of their purchases. For olderings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases. For olderings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases. For olderings under Rule 504 or 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero" Number Investors Accredited Investors 1 \$1,000,000,000 Non-accredited Investors 1 \$1,000,000,000 Total (for filings under Rule 504 or 505, enter the information requested for all securities and by the issuer, to date, in olferings of the types indicated, in the twelve (12) young and the aggregate and the securities in the offering. Classify securities by type listed in Part C - Question 1. Type of Offering Rule 505. Regulation A. Rule 504. S. Roule 504. S. Roule 504. S. Roule 505. Regulation A. S. Roule 506. S. Regulation A. S. Roule 506. S. S. S. S. S. S. S. S. S.	Debt *	\$1,700,000.00		\$1,000,000.00
Convertible Securities (including warrants) * \$880,000,00 \$\$ Partnership Interests	Equity	\$		\$
Partnership Interests	☐ Common ☐ Preferred			
Other (Specify)	Convertible Securities (including warrants) *	\$680,000.00		\$
Total	Partnership Interests	\$		\$
Answer also in Appendix, Column 3, if filing under ULOE. 2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Number Investors Accredited Investors	Other (Specify)	\$		\$\$
2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchases securities and the aggregate dollar amount of their purchases on the total lines. Enter '0' if answer is 'none' or 'zero.' Accredited Investors. Accredited Investors. Accredited Investors. 1 \$1,000,000.00 Non-accredited investors. Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. 3. If this filing is for an offering under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. 3. If this filing is for an offering under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. 3. If this filing is for an offering under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. 3. If this filing is for an offering under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. 3. If this filing is for an offering under Rule 504 only) Type of Offering under Rule 504 only) Filing is for an offering under Rule 504 only) Type of Offering Securities and the securities of the Under Column 4, if filing under ULOE. Type of Offering Security Sold Sold Sold Sold Sold Sold Sold Sold	Total	\$2,380,000.00		\$1,000,000.00
this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, inclicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Number Investors	Answer also in Appendix, Column 3, if filing under ULOE.			
Accredited Investors	this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate			
Non-accredited Investors				of Purchases
Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. 3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1. Type of Offering Type of Offering Rule 505. Regulation A. Rule 504. Total 5 Total 4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees. Printing and Engraving Costs Legal Fees. So Sole Soles Commissions (specify finders' fees separately) Other Expenses (Identify) * Promissory Notes convertible, under certain circumstances, into preferred equity securities or is addition, subscribers receive warrants to pruchase				\$1,000,000.00
Answer also in Appendix, Column 4, if filling under ULOE. 3. If this filling is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the Issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1. Type of Offering Rule 505	Non-accredited Investors	00		\$ 0.00
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type fisted in Part C – Question 1. Type of Offering Rule 505. Regulation A. Rule 504. Total 4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees. Printing and Engraving Costs Engineering Fees. Solo Engineering Fees. Solo Sales Commissions (specify finders' fees separately) Other Expenses (Identify). * Promissory Notes convertible, under certain circumstances, into preferred equity securities of issuer. In addition, subscribers receive werrants to purchase	Total (for filings under Rule 504 only)			\$
securities sold by the Issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1. Type of Sold Type of Offering Scurity Sold Type of Offering Sule 505. Regulation A	Answer also in Appendix, Column 4, if filing under ULOE.			
Type of Offering Rule 505. \$ Regulation A. \$ Rule 504. \$ Total \$ 4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees. \$ Printing and Engraving Costs. \$ Engineering Fees. \$ So Engineering Fees. \$ So Sales Commissions (specify finders' fees separately) \$ Other Expenses (Identify). \$ \$ 50 Total \$ \$ 50 Promissory Notes convertible, under certain circumstances, into preferred equity securities of issuer. In addition, subscribers receive warrants to purchase	securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in			
Type of Offering Rule 505	Part C – Question 1.			
Rule 505	Type of Offering	Security		Sold
Regulation A	- Type of Olicimis	· · · · · · · · · · · · · · · · · · ·		\$
Rule 504	Rule 505			\$
Total	Regulation A			\$
4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees	Rule 504.		 _	\$_
securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees SQ SQ Printing and Engraving Costs SQ SQ Legal Fees SQ	-			\$
Printing and Engraving Costs S0 Legal Fees S30,000.00 Accounting Fees Sales Commissions (specify finders' fees separately) S0 Other Expenses (Identify) S0 Total S30,000.00 * Promissory Notes convertible, under certain circumstances, into preferred equity securities of issuer. In addition, subscribers receive warrants to purchase	securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the			
Legal Fees \$30,000.00 Accounting Fees \$50 Engineering Fees \$50 Sales Commissions (specify finders' fees separately) \$50 Other Expenses (Identify) \$50 Total \$30,000.00 * Promissory Notes convertible, under certain circumstances, into preferred equity securities of issuer. In addition, subscribers receive warrants to purchase	Transfer Agent's Fees		⊠	\$0
Accounting Fees	Printing and Engraving Costs		⊠	\$0
Accounting Fees	Legal Fees		⊠ .	\$30,000.00
Engineering Fees Sales Commissions (specify finders' fees separately) Sales Commissio	Accounting Fees		⊠ .	···
Sales Commissions (specify finders' fees separately) Other Expenses (Identify)	Engineering Fees		⊠ .	
Other Expenses (Identify)			•	
Total			•	
* Promissory Notes convertible, under certain circumstances, into preferred equity securities of issuer. In addition, subscribers receive warrants to purchase			-	
CONTROL OF THE PROPERTY OF THE			_	

 Enter the difference between the aggregate offering price given in response to Part C – Quest furnished in response to Part C – Question 4.a. This difference is the "adjusted gross proceed 	\$ 2	2,350,000.00						
 Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C – Question 4.b above. 								
		yment to Officers, ectors, & Affiliates		Payment To Others				
Salaries and fees	\boxtimes	\$0	⊠ .	\$0				
Purchase of real estate	\boxtimes	\$0	⊠	\$0				
Purchase, rental or leasing and installation of machinery and equipment	\boxtimes	\$0	⊠	\$ 0				
Construction or leasing of plant buildings and facilities	\boxtimes	\$0	⊠	\$0				
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)		\$0	⊠	\$0				
Repayment of indebtedness	\boxtimes	\$0	⊠	\$0				
Working capital	\boxtimes	\$0	⊠	\$2,350,000.00				
Other (specify)	\boxtimes	\$0	☒	\$0				
	\boxtimes	\$0	⊠	\$0				
Column Totals	\boxtimes	\$0	⊠	\$0				
Total Payments Listed (column totals added)			⊠	\$2,350,000.00				
D. FEDERAL SIGNATURE								
The issuer had duly caused this notice to be signed by the undersigned duly authorized person. If the								
signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Co			quest (n us stan, the				

Signature

ATTENTION
Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C.

Title of Signer (Print or Type)
President & CEO

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

END

Issuer (Print or Type)

1001.)

Confirma, Inc.

Name of Signer (Print or Type)
Wayne Wager